



MANUFACTURING INDUSTRY

MISSOURI TARGET INDUSTRY

NOVEMBER 2025

QUICK STATS MANUFACTURING STATEWIDE

2024 Average Annual Wage

\$77,747

25.2% increase from 2019-2024

2024 Employment Statewide

311,166

3.8% increase from 2019

Net Employment Change

2019-2024

11,351

2024 Number of Establishments

11,234

Employment Change

2019-2024

Architectural, Engineering, and
Related Services

3,602

Chemical Manufacturing

2,681

Transportation Equipment
Manufacturing

2,519

Computer & Electronic Product
Manufacturing

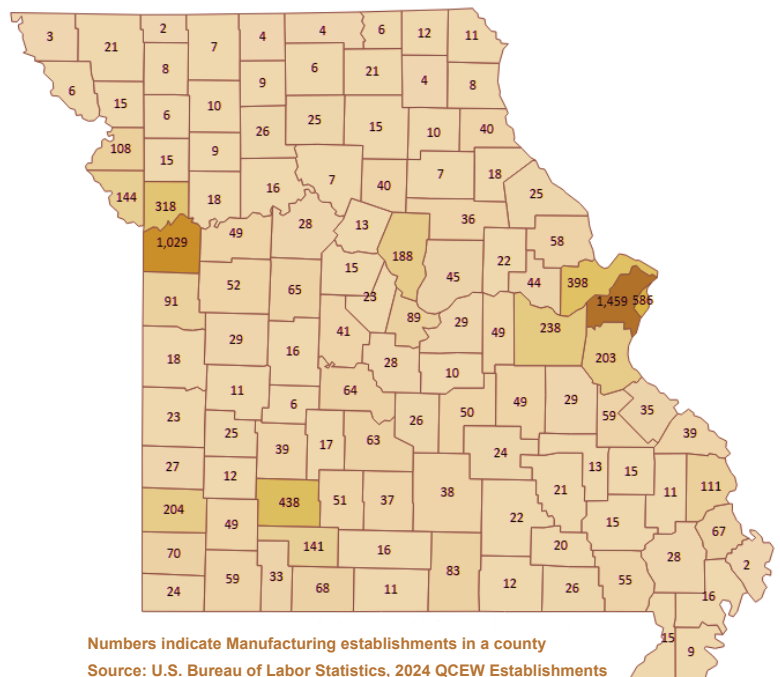
2,243

The Manufacturing industry includes material and product producers and the industries that support them. Manufacturing represents 12.5 percent of total private sector employment in Missouri, employing 311,165 workers across 11,234 establishments in 2024.

Location quotient (LQ) compares the regional share of an industry to the national share. LQs that are higher than the national average of 1.0 indicate a higher employment concentration within a region. Missouri has higher employment concentrations in *Leather and Allied Product Manufacturing* with an LQ of 2.07, *Electrical Equipment, Appliance, and Component Manufacturing* with an LQ of 1.5, *Transportation Equipment Manufacturing* with an LQ of 1.5, and *Machinery Manufacturing* with an LQ of 1.38.

Employment grew an average of 0.8 percent per year from 2019 to 2024, adding a total of 11,351 jobs. The industries with the greatest employment growth include *Architectural, Engineering, and Related Services*; *Chemical Manufacturing*; *Transportation Equipment Manufacturing*; and *Computer and Electronic Product Manufacturing*.

MISSOURI CONCENTRATION OF MANUFACTURING ESTABLISHMENTS



MANUFACTURING TARGET INDUSTRY GROUP

NAICS	Industry	2024 Establishments	2024 Employment	2024 Average Annual Wage	2024 Employment LQ	2019-2024 Change in Employment
All	Total, All Industries	233,602	2,482,938	\$64,752	1.00	83,365
	Total, Manufacturing	11,234	311,166	\$77,747	1.15	11,351
311	Food Manufacturing	818	43,953	\$64,639	1.33	2,215
312	Beverage and Tobacco Product Manufacturing	272	6,838	\$73,355	1.09	921
313	Textile Mills	28	276	\$68,065	0.17	4
314	Textile Product Mills	112	1,600	\$51,524	0.88	-287
315	Apparel Manufacturing	70	1,556	\$48,397	1.01	-135
316	Leather and Allied Product Manufacturing	30	979	\$52,052	2.07	-179
321	Wood Product Manufacturing	478	6,603	\$53,492	0.86	-925
322	Paper Manufacturing	127	7,336	\$71,509	1.11	317
323	Printing and Related Support Activities	626	9,151	\$53,812	1.37	-1,836
324	Petroleum and Coal Products Manufacturing	52	1,519	\$90,958	0.74	157
325	Chemical Manufacturing	669	22,859	\$86,395	1.37	2,681
326	Plastics and Rubber Products Manufacturing	377	16,038	\$63,265	1.19	-1,409
327	Nonmetallic Mineral Product Manufacturing	410	8,374	\$72,771	1.07	12
331	Primary Metal Manufacturing	148	6,853	\$75,128	0.99	-210
332	Fabricated Metal Product Manufacturing	1,142	30,950	\$66,705	1.15	-191
333	Machinery Manufacturing	826	28,605	\$69,808	1.38	907
334	Computer & Electronic Product Manufacturing	434	13,925	\$95,220	0.73	2,243
335	Electrical Equipment, Appliance, & Component Manufacturing	268	11,824	\$72,859	1.50	1,023
336	Transportation Equipment Manufacturing	422	49,591	\$97,565	1.50	2,519
337	Furniture and Related Product Manufacturing	375	7,384	\$55,005	1.15	51
339	Miscellaneous Manufacturing	743	8,642	\$63,744	0.75	-127
5413	Architectural, Engineering, & Related Services	2,786	26,241	\$112,422	0.83	3,602
54142	Industrial Design Services	21	69	\$80,652	0.19	-2

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, 2024 Annual Data
Target Industry aggregation may not equal sum of detailed industries due to data suppressions.

The average annual private wage in Manufacturing in 2024 was \$77,747. This was \$12,995 more than the state's average annual private wage of \$64,752. The highest average annual wages within this industry were in *Architectural, Engineering, and Related Services*; *Transportation Equipment Manufacturing*; *Computer and Electronic Product Manufacturing*; and *Petroleum and Coal Products Manufacturing*.

Thirteen Manufacturing industries had net employment gains from 2019 to 2024. *Architectural, Engineering, and Related Services* had the largest gain in employment, adding 3,602 jobs. *Transportation Equipment Manufacturing* is the largest industry, employing 49,591 workers in 2024.

NOTES:

Target Industries are defined by North American Industry Classification System (NAICS) codes relevant to the target industry cluster. Industry clusters are not mutually exclusive and may include similar industry codes.

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